



Nation Multimedia Group Public Co., Ltd.
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www.nationgroup.com

May 20, 2015

Subject: Notification for the schedule to exercise warrants (NMG-W3)

Attention: Director and Manager

The Stock Exchange of Thailand

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Nation Multimedia Group Public Company Limited No.3 ("NMG-W3") to the existing shareholders who subscribe to the right offering (the record date to determine the list of shareholders who entitle to subscribe the right offering and the warrants is on March 14, 2013 and the closing date of share register book to collect the list of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (amended in B.E. 2551) is on March 15, 2013), the warrant holders shall exercise NMG-W3 on 15th of December and June of each year. The first exercise date is December 15, 2013 and the last exercise date is June 19, 2018.

Correspondingly, we would like to inform the schedule and procedures to exercise NMG-W3 No.3 as of June 15, 2015 as follows:

1. Exercise date	:	June 15, 2015
2. Notification period to the exercise of warrant	:	June 8-12, 2015 during business days 9.00 – 16.00 hrs.
3. Exercise price	:	Baht 1.00 per Share
4. Exercise ratio	:	1 unit of warrant : 1 common share
5. Persons and Place to exercise warrants	:	Corporate Secretary Department Nation Multimedia Group Public Company Limited Inter Link Tower, 27 Floor, Meeting Room A No. 1858/118-119,121-122,124-130, Bangna-Trad Road, Kwang Bangna, Khet Bangna, Bangkok Tel. 0-2338-3289-92 Fax. 0-2338-3904
6. Documents for subscription and purchase of the Company's shares	:	1. Duly and accurately completed exercise form with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the company or download the form via the Company website www.nationgroup.com 2. Warrant certificate or certificate representing the warrant. In case,

	<p>warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holder to use as the supplemental evidence for exercise the warrants.</p> <p>3. Evidences supporting share subscription</p> <p>(a) Thai Individual: A certified copy of valid identification card</p> <p>(b) Foreign Individual: A certified copy of valid passport</p> <p>(c) Thai Juristic Person: A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date and evidence of the authorized person as in (a) or (b) together with duly certified.</p> <p>(d) Non – Thai Juristic Person: Copies of the Memorandum of Association, Articles of Association, and certificate of Incorporation issued not over 12 months prior to exercise date which are certified by Notary Public and evidences of the authorized person as in (a) or (b), duly certified Completed and signed Notification Form fully completed to notify the intention to exercise. (can be obtained from the company)</p> <p>4. The payment in full amount as specified in the exercise form by not more than the exercise date as choose one of the following method.</p> <p>(a) Transfer the money into bank account named “Nation Multimedia Group Plc. for share subscription” Saving Account number 333-1-73586-2 with Bank of Ayudhya Public Company Limited, Bangna-Trad Road Branch. Ready to deliver the deposit slip in case there in an expense in the mentioned transfer. The subscriber must be responsible in an implementation expense.</p> <p>(b) Subscription period for the payment made by money transfer is as following details :</p> <ul style="list-style-type: none"> ■ Transfer by cash: Subscription is available between June 8- 12, 2015 from 9.00 – 16.00 hrs.
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	<ul style="list-style-type: none"> ▪ Transfer by cheque: Subscription is available between June 8-10, 2015 from 9.00 – 16.00 hrs. <u>The cheque must be dated not later than June 10, 2015 and must be cleared at a clearing house in Bangkok within 1 business day only.</u> <p>(c) Payment made by personal cheque, cashier cheque, or bank draft</p> <p>(a) Payable to the share subscription account at “Nation Multimedia Group Plc. for Share Subscription” <u>(must be dated not later than June 10, 2015 and must be cleared at a clearing house in Bangkok within 1 business day only</u></p> <p>(b) <u>Subscription period for the payment made by personal cheque, cashier cheque, or bank draft is between June 8-10, 2015 from 9.00 – 16.00 hrs.</u></p> <p>Shareholders shall be responsible for any related expenses and bank’s fees (if any) apart from the subscription amount.</p> <p>The exercise of warrant is subject to the Rights and Duties of the issuer of warrants and holders of Nation Multimedia Group Public Company Limited</p>
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Please be informed accordingly.

Yours Sincerely,

(Ms.Duangkamol Chotana)

Chief Executive Officer