

(Translation)

March 17, 2017

Subject: The Schedule of the 2017 Annual General Meeting of Shareholders and the omission of the dividend payment

To: Director and Manager
The Stock Exchange of Thailand

Nation Multimedia Group Public Company Limited (the “**Company**”) would like to inform the resolutions of its Board of Directors’ meeting No. 2/2017 held on March 17, 2017 at 10.30 a.m. with details as follows:

1. Approve the omission of the dividend payment for the operating results of the year ended December 31, 2016

The Board of Directors considered and resolved to propose the 2017 Annual General Meeting of Shareholders to approve the omission of the dividend payment for the operating results of the year ended December 31, 2016 since the Company had loss from the operation of the year 2016.

2. The appointment of directors to replace those who completed the Terms

The Board of Directors resolved to propose the 2017 Annual General Meeting of Shareholders to approve the appointment of directors to replace those who completed the terms and re-appointing them to continue another term as below:

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| 1) Ms. Narawadee Vanichvatana | Independent Director
and Member of the Audit Committee |
| 2) Mr. Suphaphong Sushaspha | Independent Director
and Member of the Audit Committee |
| 3) Mr. Supawat Sa-nguan-ngam | Director |

Mr. Supawat Sa-nguan-ngam, director informed the meeting that he has other duties which require any more responsibilities so he would not to be nominated for another appointed term as a director.

The Board of Directors has already considered. The remaining 8 directors are still able to manage and operate the company. Therefore, it was resolved to propose to the 2017 Annual General Meeting of Shareholders to approve the appointment of Ms. Narawadee Vanichvatana and Mr. Suphaphong Sushaspha, the directors who will be retired by rotation for another term and agree to abstain the nomination of candidates to replace the vacant seats

of Mr. Supawat Sa-nguan-ngam. After the 2017 Annual General Meeting of Shareholders, the Company's directors will reduce 1 position so Board of Directors has totally 8 persons.

3. The annual remuneration for directors for the year 2017

The Board of Directors resolved to propose the 2017 Annual General Meeting of Shareholders to approve the annual remuneration of directors for the year 2017 to pay remuneration to Independent Directors, Audit Committee and Non-Executive Directors only (The directors' remuneration of the executive directors who are employees of the company or subsidiaries will not be paid.)

4. The appointment of auditors and audit fees for the year 2017

The Board of Directors resolved to propose to the 2017 Annual General Meeting of Shareholders to consider and approve the appointment of Ms. Patamavan Vadhanakul, C.P.A. Registration No. 9832; or Mr. Veerachai Ratanajaratkul, C.P.A. Registration No. 4323; or Ms. Vannaporn Jongperadechanon, C.P.A. Registration No. 4098; as auditor, all of whom were from KPMG Phoomchai Audit Ltd. to audit the financial statements of the Company and its subsidiaries, associate and to propose audit fees for the year 2017.

5. The fixing of dates of the 2017 Annual General Meeting of Shareholders and closing of share registration book

5.1 The date and place of the 2017 Annual General Meeting of Shareholders shall be on

April 28, 2017 at 2.00 p.m. , at the Conference Room, 7 th Floor, Nation University Tower, 1854 K.M.4.5 Bangna-Trad Road, Bangna Sub-district, Bangna District, Bangkok 10260.

5.2 The name of shareholders who are entitled to attend the 2017 Annual General Meeting of Shareholders shall be recorded on April 3, 2017 (Record Date) and collected in pursuant to section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by the closing of the Share Registration Book on April 4, 2017.

6. The agenda for the 2017 Annual General Meeting of Shareholders shall be as follows:

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| Agenda 1 | To consider and certify the Company's operating results and the Board of Directors' report for the year 2016 |
| Agenda 2 | To consider and approve the Company's financial statements for the year 2016 ended December 31, 2016 |
| Agenda 3 | To consider and approve the omission of the dividend payment for the operating results of the year ended December 31, 2016 |
| Agenda 4 | To consider and approve the appointment of the Company's auditors and the determination of audit fee for the year 2017 |

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| Agenda 5 | To consider and approve the appointment of directors to replace those who completed the terms |
| Agenda 6 | To consider and determine the remuneration of directors for the year 2017 |
| Agenda 7 | To consider any other matters (if any) |

Please be informing accordingly.

Sincerely yours,

Mr. Thepachai Sae Yong
Chief Executive Officer