9 October 2025

Subject : Notification of the Schedule for the Exercise of Rights to Purchase the Ordinary Shares the Warrants to Purchase the Ordinary Shares of Nation Group (Thailand) Public Company Limited No. 4 (NATION-W4) for the Final Exercise

To : Director and Manager
The Stock Exchange of Thailand

Nation Group (Thailand) Public Company Limited (the "**Company**") has issued and allocated the Warrants to Purchase the Ordinary Shares of Nation Group (Thailand) Public Company Limited No. 4 (NATION-W4) (the "**Warrants**" or the "**NATION-W4 Warrants**") in the amount of 2,711,980,006 units to the shareholders of the Company who have subscribed for and have been allocated the newly issued ordinary shares proportionate to their respective shareholdings (Rights Offering) without charge on 27 November 2023. The list of shareholders whose names appear in the Company's shareholder register as of the Record Date on 7 December 2022, such shareholders shall be entitled to the allocation of the Warrants to Purchase Ordinary Shares of Nation International Edutainment Public Company Limited No. 4 (NATION-W4) at the allocation ratio of three (3) newly issued ordinary shares per one (1) warrant unit (3:1). The first exercise date of the warrants shall be on 15 March 2024, and thereafter on the fifteenth (15th) day of March, June, September, and December of each year, within a period not exceeding two (2) years from the issuance date of the warrants. The final exercise date shall fall on 26 November 2025. In the event that any scheduled Exercise Date falls on a day on which the Company is not open for business, such Exercise Date shall be postponed to the preceding business day. The Company shall not extend the term of the Warrants, nor shall there be any provision entitling the warrant holders to exercise their rights prior to the expiration date.

The Company would like to notify the details in connection with the exercise of rights to purchase the ordinary shares of the Company under the NATION-W4 Warrants for the Final Exercise as below:

1.	Exercise date (Final Exercise)	:	26 November 2025
2.	Period for the notification of intention to exercise the warrants	:	11 - 25 November 2025 (total of 15 days) from 9.00 a.m.- 3.30 p.m.
3.	Exercise ratio	:	1 unit of the Warrant shall be entitled to purchase 1 ordinary shares
4.	Exercise price	:	Baht 0.25 (twenty-five satang) per share
5.	Book Closing date of warrant registration	:	5 - 26 November 2025
6.	Date of request to post "SP" sign	:	3 - 26 November 2025

Nation Group (Thailand) Public Company Limited (HEAD OFFICE)
1854, 9th, 10th, 11th Floor, Debaratana Road, BangnaTai, Bangna , Bangkok 10260

7.	Expiration Date of the NATION-W4	:	Ceased to be a listed security as of 27 November 2025 onward
8.	Persons and place to exercise the rights and obtain a notification form	:	Department of Company Secretary Nation Group (Thailand) Public Company Limited 1854, 9th Floor, Debaratana Road, Bangna-Tai Sub-District, Bangna District, Bangkok 10260 Telephone: 02-338-3289-91
9.	Documents for the notification of intention to exercise the rights	:	1) Duly and accurately completed notification form for exercising the warrants to purchase ordinary shares with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the Company or download the form via the Company's website at www.nationgroup.com 2) In case that the warrants are in scripless system, then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate and/or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities companies shall then notify the Securities Depository to request for withdrawal of warrants and issue the warrants substitute to be used as supporting evidence for the exercise of rights to purchase the ordinary shares from the Company. 3) Supporting evidence for the exercise of the rights in accordance with Clause 2.3.6.4 (d) of the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of Nation Group (Thailand) Public Company Limited No. 4 (NATION-W4) (the "**Terms and Conditions**"). 4) The payment is made in full amount as specified in the exercise form by following methods and submitting a copy of the pay-in slip or transfer slip/evidence: (a) Transfer the money into the following bank account named: *"Nation Group (Thailand) Public Company Limited",* account number: 468-1-17720-8, account type: current account, Siam Commercial Bank Public Company Limited, between 11 - 24 November 2025, from 9.00 a.m.-3.30 p.m.

			(b) Payment made by cheque or bank draft that must be dated no more than 20 November 2025, and can be collected in Bangkok area at least one day prior the Exercise Date (i.e.,within 25 November 2025), paying to "*Nation Group (Thailand) Public Company Limited for share subscription*". In this regard, the Company has determined the period for receiving payments made by cheque or bank draft between 11 - 20 November 2025, from 9.00 a.m.- 3.30 p.m. The warrants holders are responsible for expenses and/or fees arising from the transfer of funds, stamp duties, and other taxes (if any) and agree that the Company has the right to deduct withholding taxes as legally required. For details and other conditions about the exercise of rights to purchase the ordinary shares of the Company under the NATION-W4 Warrants, the warrant holders are requested to study information as specified in the Terms and Conditions.

Please be informed accordingly.

Sincerely yours,

(Miss Natenapa Pusittanont)
Chief Financial Officer

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