NATION
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Notification of the Schedule for the Exercise of Rights to Purchase the Ordinary Shares of Nation Group (Thailand) Public Company Limited under the Warrants to Purchase the Ordinary Shares of Nation Group (Thailand) Public Company Limited No. 4 (NATION-W4) for (5th Exercise)

Nation Group (Thailand) Public Company Limited (the "**Company**") has issued and allocated the Warrants to Purchase the Ordinary Shares of Nation Group (Thailand) Public Company Limited No. 4 (NATION-W4) (the "**Warrants**" or the "**NATION-W4 Warrants**") in the amount of 2,711,980,006 units to the shareholders of the Company who have subscribed for and have been allocated the newly issued ordinary shares proportionate to their respective shareholdings (Rights Offering) without charge on November 27, 2023. The Company would like to notify the details in connection with the exercise of rights to purchase the ordinary shares of the Company under the NATION-W4 Warrants for the 5th Exercise as below:

1.	Exercise date	:	March 14, 2025
2.	Period for the notification of intention to exercise the warrants	:	During 9.00 a.m.- 3.30 p.m. of March 7,10-13,2025 (totaling five business days)
3.	Exercise ratio	:	1 unit of the Warrant shall be entitled to purchase 1 ordinary shares
4.	Exercise price	:	Baht 0.25 (twenty-five satang) per share
5.	Persons and place to exercise the rights and obtain a notification form		Department of Company Secretary Nation Group (Thailand) Public Company Limited 1854, 9th Floor, Debaratana Road, Bangna-Tai Sub-District, Bangna District, Bangkok 10260 Telephone: 02-338-3289-91
6.	Documents for the notification of intention to exercise the rights		1) Duly and accurately completed notification form for exercising the warrants to purchase ordinary shares with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the Company or download the form via the Company's website at www.nationgroup.com 2) In case that the warrants are in scripless system, then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate and/or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities companies shall then notify the Securities Depository to request for withdrawal of warrants and issue the warrants substitute to be used as supporting evidence for the exercise of rights to purchase the ordinary shares from the Company. 3) Supporting evidence for the exercise of the rights in accordance with Clause 2.3.6.4 (d) of the Terms and Conditions Governing

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			the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of Nation Group (Thailand) Public Company Limited No. 4 (NATION-W4) (the "**Terms and Conditions**"). 4) The payment is made in full amount as specified in the exercise form by following methods and submitting a copy of the pay-in slip or transfer slip/evidence: (a) Transfer the money into the following bank account named: *"Nation Group (Thailand) Public Company Limited"*, account number: 468-1-17720-8, account type: current account, Siam Commercial Bank Public Company Limited, between March 7-13,2025, from 9.00 a.m.- 3.30 p.m. (b) Payment made by cheque or bank draft that must be dated no more than March 11, 2025, and can be collected in Bangkok area at least one day prior the Exercise Date (i.e.,within March 13 ,2025), paying to "*Nation Group (Thailand) Public Company Limited for share subscription*". In this regard, the Company has determined the period for receiving payments made by cheque or bank draft between March 7-11, 2025, from 9.00 a.m.- 3.30 p.m. The warrants holders are responsible for expenses and/or fees arising from the transfer of funds, stamp duties, and other taxes (if any) and agree that the Company has the right to deduct withholding taxes as legally required. For details and other conditions about the exercise of rights to purchase the ordinary shares of the Company under the NATION-W4 Warrants, the warrant holders are requested to study information as specified in the Terms and Conditions.

Please be informed accordingly.

Sincerely yours,

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Ms. Warangkana Kalayanapradit

Vice Chairman of the Executive Committee

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